



## **Links between EITC and Savings**

**Thursday, December 1, 2011 – 12:30 pm – 2:00 pm eastern**

### **Webinar Agenda**

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***Purpose:*** This webinar will explore efforts working to create connections between EITC/free-tax preparation work and savings. The third in the EITC Funders Network’s three-part series examining links between EITC and other supports for low-income people, this webinar will explore data and research that helps us understand savings among low-income families, and provide lessons learned by efforts working with families at tax time to pursue short and long-term savings strategies.

#### **Agenda**

##### **I. Introduction and Overview**

- Ami Nagle, Coordinator, EITC Funders Network

##### **II. An Overview of Savings in America – What do we know about savings and low-income families?**

- Carl Rist, Vice President for Assets and Opportunity Programs, Corporation for Enterprise Development

##### **III. EITC and Savings – Work in the Field**

- *SAVE NYC/ SAVE USA* – Cathie Mahon, Deputy Commissioner for Financial Empowerment and Janelle Richardson, Deputy Director for Financial Empowerment Research, NYC Office of Financial Empowerment
- *Refund Splitting* – Joanna Smith-Ramani, Director of Strategy, Doorways to Dreams Fund

##### **IV. Discussion**