



Links between EITC and Financial Services

Thursday, September 29, 2011 – 2:30 pm – 3:30 pm eastern

Purpose: This webinar will explore efforts working to create connections between EITC/free-tax preparation work and financial services. The second in the EITC Funders Network's three-part series examining links between EITC and other supports for low-income people, this webinar will pay specific attention to efforts geared at helping low-income people gain critical financial literacy skills, open bank accounts, and plan for their financial future.

Agenda

I. Introduction and Overview

- Ami Nagle, Coordinator, EITC Funders Network

II. A Funders View – Why Create Links Between EITC and Financial Services?

- Wynne Lum, Global Corporate Social Responsibility, Bank of America

III. Program Profiles

- Hartford
 - Carol Heller, Senior Vice President, Community Relations Manager, Bank of America
 - Donna Taglianette, Executive Director, Co-Opportunity, Inc.
- Nashville
 - Jessica Ho, Manger, Nashville Alliance for Financial Independence

IV. Discussion