



EITC and Savings Resources

Background

- University of Illinois at Champaign Urbana, Harvard University and Congressional Budget Office – “Role of EITCs in the Budgets of Low-Income Families” (paper explores use of EITC, including savings) (http://npc.umich.edu/publications/u/working_paper10-05.pdf)
- Urban Institute – “Is Poverty Incompatible with Asset Accumulation” (<http://www.urban.org/publications/412391.html>)
- St. Louis Federal Reserve -- “Seven Surprising Findings from the Asset Building Field” (http://www.stlouisfed.org/publications/pub_assets/pdf/br/2010/BR_win_10.pdf)
- New America Foundation – “Incentivizing Savings at Tax Time” (http://www.community-wealth.org/_pdfs/articles-publications/individuals/paper-black-cramer.pdf)
- Corporation for Enterprise Development -- “Assets and Opportunity Scorecard” (includes state-level data about assets and asset poverty) (<http://scorecard.cfed.org/>)
- Corporation for Enterprise Development -- “Municipal Asset Profiles” (http://cfed.org/policy/local_policy_advocacy/local_profile/)

Doorways to Dreams -- Savings Bonds

- Overall Tax Time Savings Bond Campaign - www.bondsmakeiteasy.org
- Free, Downloadable Promotional Materials - <http://bondsmakeiteasy.org/taxpreparers/materials> (or ability to order for a small fee)
- Savings Bond Training Resources - <http://bondsmakeiteasy.org/taxpreparers/training>
- Report on Savings Bond Uptake from 2010 Tax Season - <http://www.d2dfund.org/files/publications/savingsbondreport11.pdf>

Save NYC

- Save NYC Research Brief (2009) (http://www.nyc.gov/html/ceo/downloads/pdf/savenyc_research_brief_2009.pdf)
- Save NYC Research Brief Update (2010) (http://www.nyc.gov/html/ofe/downloads/pdf/savenyc_research_update_dec2010.pdf)